



TEACHERS KIT · 45–60 MIN · v0.1

Lunar Ops Lab

One period. One \$2,500 paper book. One Monday lock.

The Moon is not a vibe. It is cadence, customers, and quarters.

01 The stack 02 Entry gate 03 Operator card 04 Monday lock 05 Friday strip 06 Exit ticket 07 Teacher key

Clone the operator book: lunar-stock-sim.onrender.com/#alpha-base-book

Eight sentences. Then sit down.

- 1 Earth is a delay. The Moon is a job site.
- 2 A rocket is infrastructure. A stock price is a vote on who owns the bottleneck.
- 3 Cadence without contracts is a story.
- 4 Contracts without cadence is a spreadsheet.
- 5 A customer is someone with money allocated — NASA, DoD, a constellation, hyperscale. A hypothetical customer is a mood.
- 6 If you cannot name the next funded event in quarters, you do not have a thesis. You have a poster.
- 7 You get \$2,500 of paper. Same size as a family experiment. Not a hedge fund costume.
- 8 You do not “invest.” You sit a Monday lock. Educational only. Not advice.

Name does not enter unless the gate is ≥ 3 .

Green = 1 · Yellow = 0.5 · Red = 0. Four names max. Most books should fail. That is the lesson.

Q	Ask	Name 1	Name 2	Name 3	Name 4
1	Does this reduce cost or raise reliability of mass to the lunar surface?				
2	Recurring revenue once the base is ops — not a one-shot launch?				
3	Clear customer with money allocated?				
4	Bottleneck tech that is hard to substitute?				
5	Timeline in quarters, not someday?				
	Gate total (must be ≥ 3)				

One line: who owns the bottleneck?

\$2,500 paper book.

Crew / period _____ Date _____ Status: SEED until lock.

Sleeve	Name	Why it cleared the gate	\$
Lunar ops			
Lunar ops			
Lunar ops			
Ballast (optional)		Does not need the gate. Say why it is ballast.	
	Cash	What you did not spend is a position.	
		Must equal 2,500	2,500

Thesis (one sentence you will not edit until Friday):

Teacher reads this like a flight director.

- 1 **0:00** Pens down. Books are open. No phones as oracles.
- 2 **0:01** “You have twelve minutes. Gate every name. If it is under 3, it does not enter. Cash is allowed.”
- 3 **0:08** “Write the thesis in one sentence. If you need a paragraph, you do not have a thesis.”
- 4 **0:11** “Add. The line must be 2,500. If it is not, you are not locked.”
- 5 **0:12** “Lock. Fold the card. No edits until Friday. That is the whole religion.”

Optional 10 min: AETHER card — deconstruct “we’re going back to the Moon.” Fundamentals, hidden assumptions, rebuild. No speeches.

Clone homework (not required to pass): lunar-stock-sim.onrender.com/#alpha-base-book — clone, break, rebuild.

Zero fluff. Who blinked.

	Week open	Now	%
BOOK			
SPY			
UFO (space ETF)			

Vs SPY: better / worse / same _____

What you would change if you were allowed (you are not, until next Monday):

Leave the room with a bruise on the narrative.

Who owns the bottleneck this quarter?

One name you wanted that failed the gate, and which question killed it:

Cadence without contracts is a _____. (story)

Answers are process. Not tickers.

- You are not grading whether they picked a famous ticker. You are grading whether the gate was honest.
- A book of four greens that cannot name a customer is a fail.
- A book of cash plus one name with a real contract is a pass.
- If everyone “wins,” the gate is too soft. Tighten Q3 and Q5.
- Do not let them trade Friday. The lock is the product.
- If a student asks “is this advice?” you say no, then you point at the stamp on every sheet.
- License: free to print for a classroom. Do not sell the packet. Keep the disclaimer on every copy.

Melissa · @link_mindset · Build with me. Ad Astra.